

台達電子2014年財報

Delta Electronics, Inc. 2014 Results

Mar 2015



- **本簡報財務數字係根據國際財務報導準則編製**  
**The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**
- **合併數字係經由會計師查核簽證**  
**Cumulative consolidated numbers were audited by CPA**



# 2014年第四季結算數字

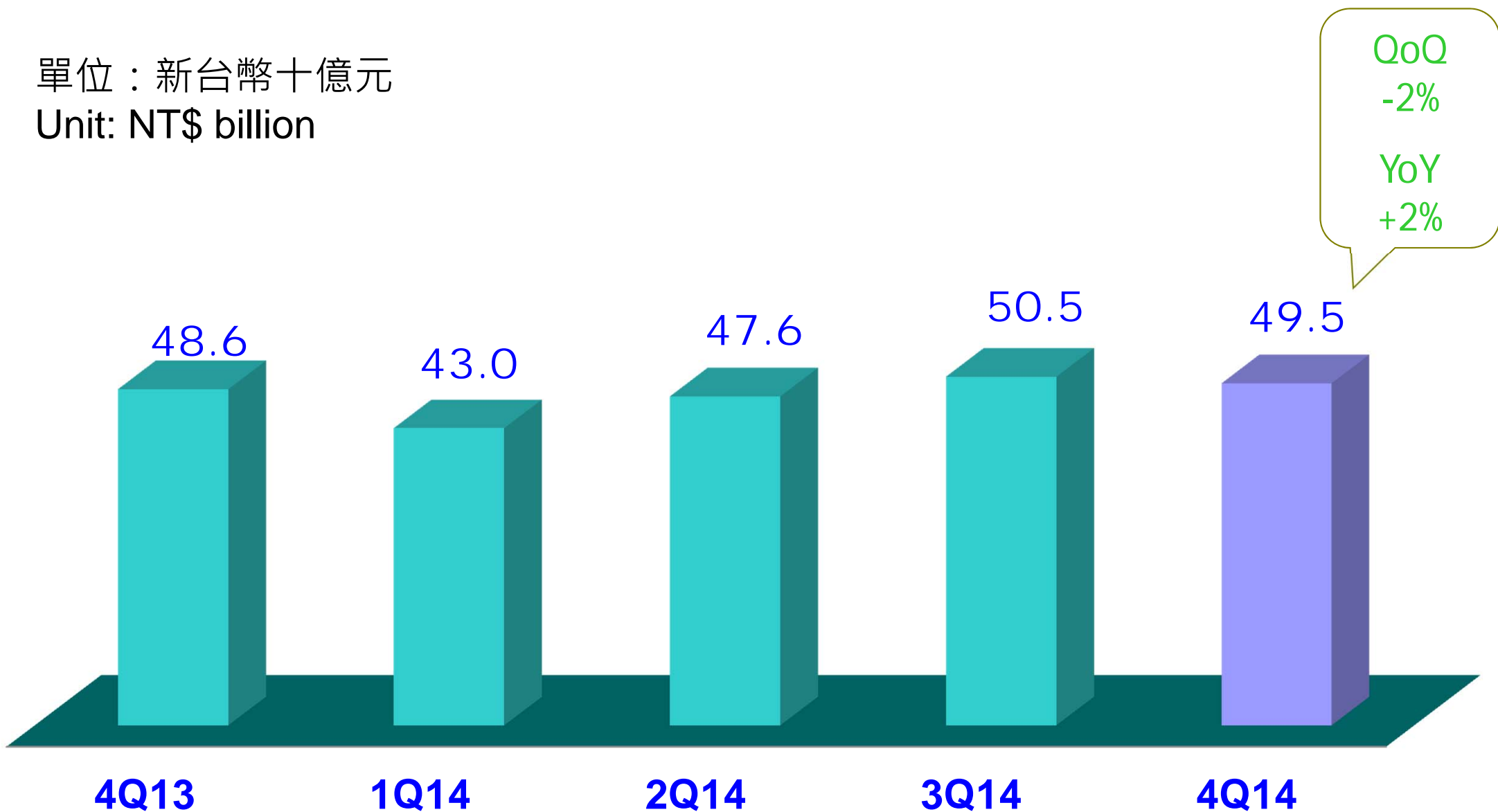
## 2014 Fourth Quarter Results



# 合併營收 Revenues

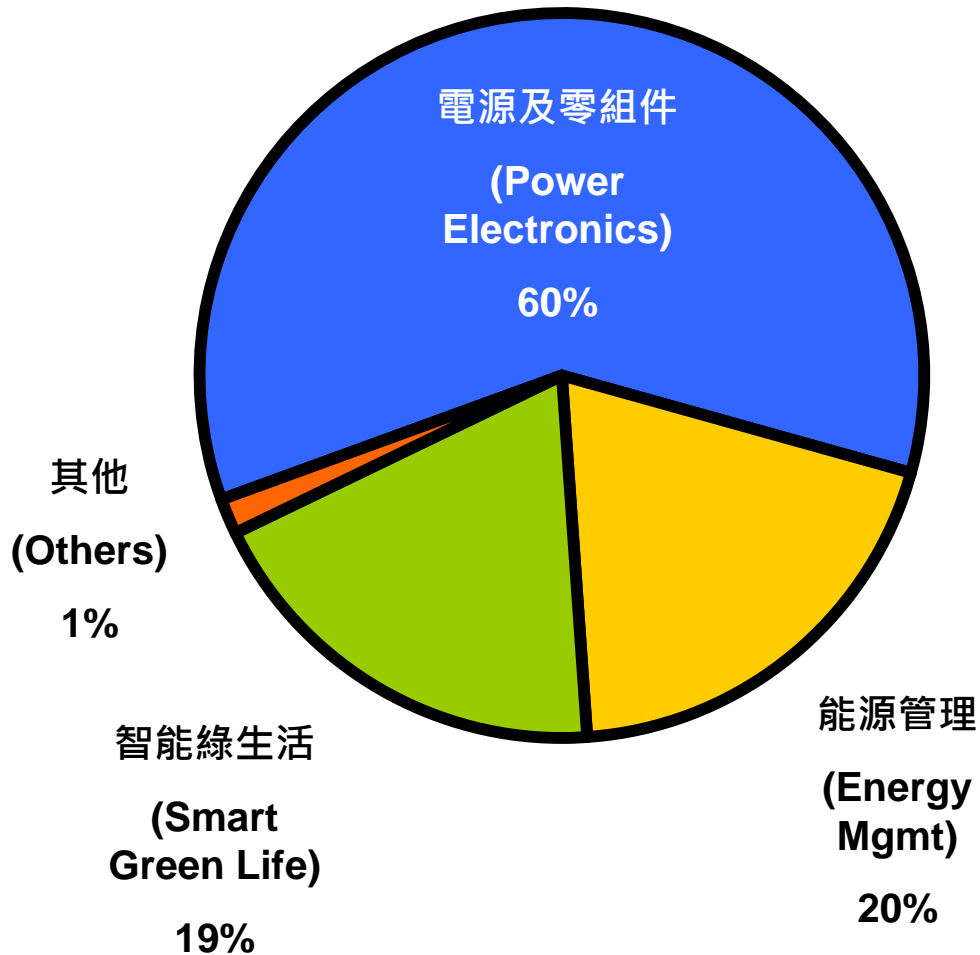
單位：新台幣十億元

Unit: NT\$ billion

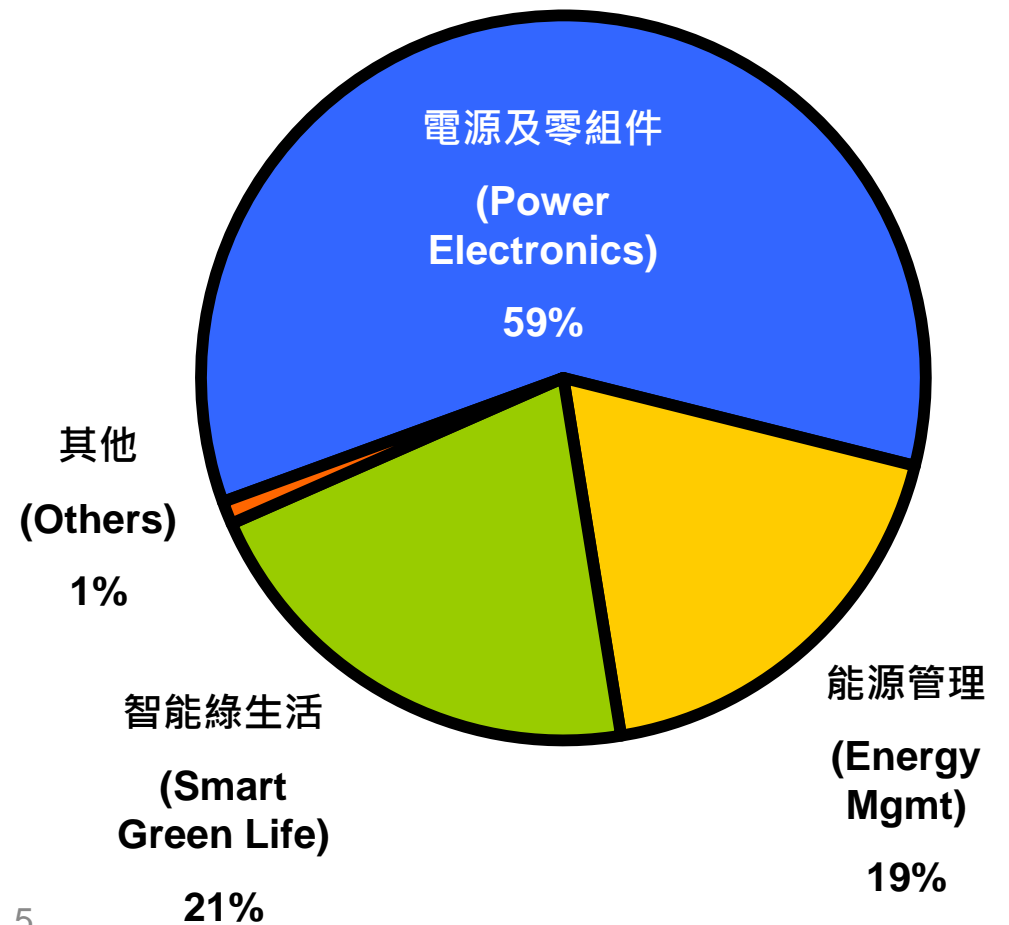


# 業務分類(一) Revenues by Business (1)

**3Q14**



**4Q14**





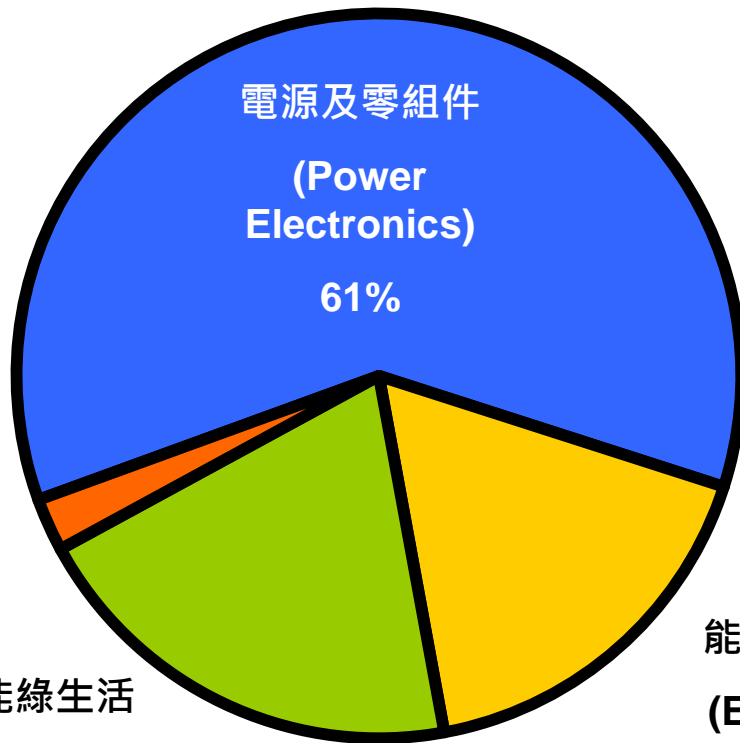
## 業務分類(一) Revenues by Business (1)

單位：新台幣百萬元  
Unit: NT\$ million

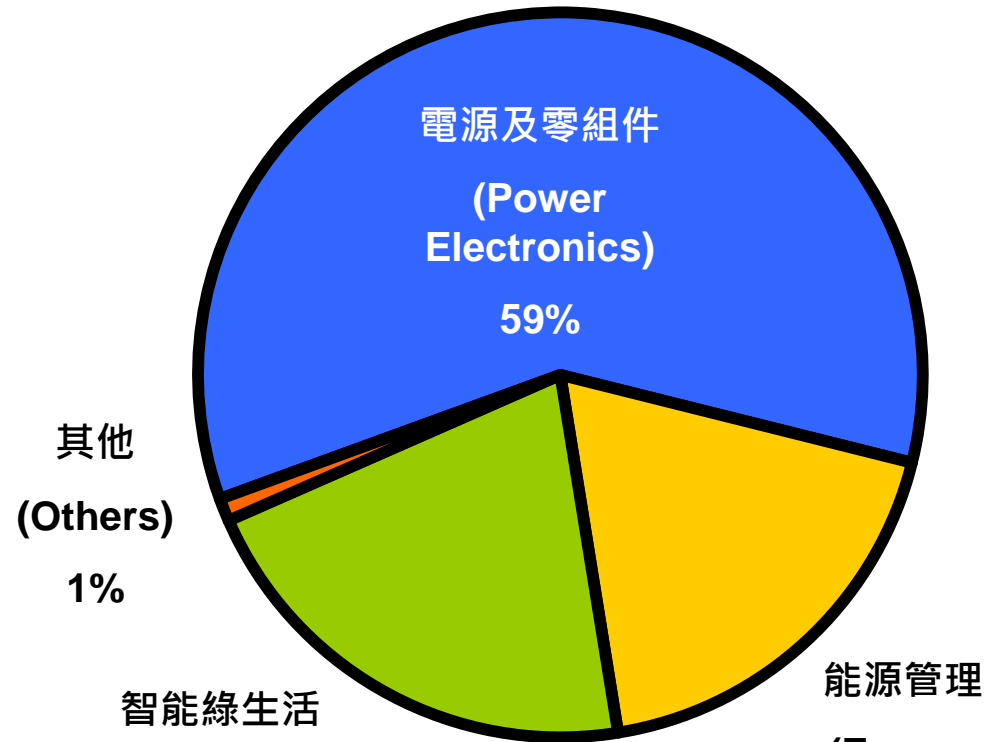
	3Q14	4Q14	Change
電源及零組件 (Power Electronics)	30,208	29,441	-3%
能源管理 (Energy Management)	9,893	9,198	-7%
智能綠生活 (Smart Green Life)	9,624	10,382	8%

# 業務分類(二) Revenues by Business (2)

## 4Q13



## 4Q14





## 業務分類(二) Revenues by Business (2)

單位：新台幣百萬元  
Unit: NT\$ million

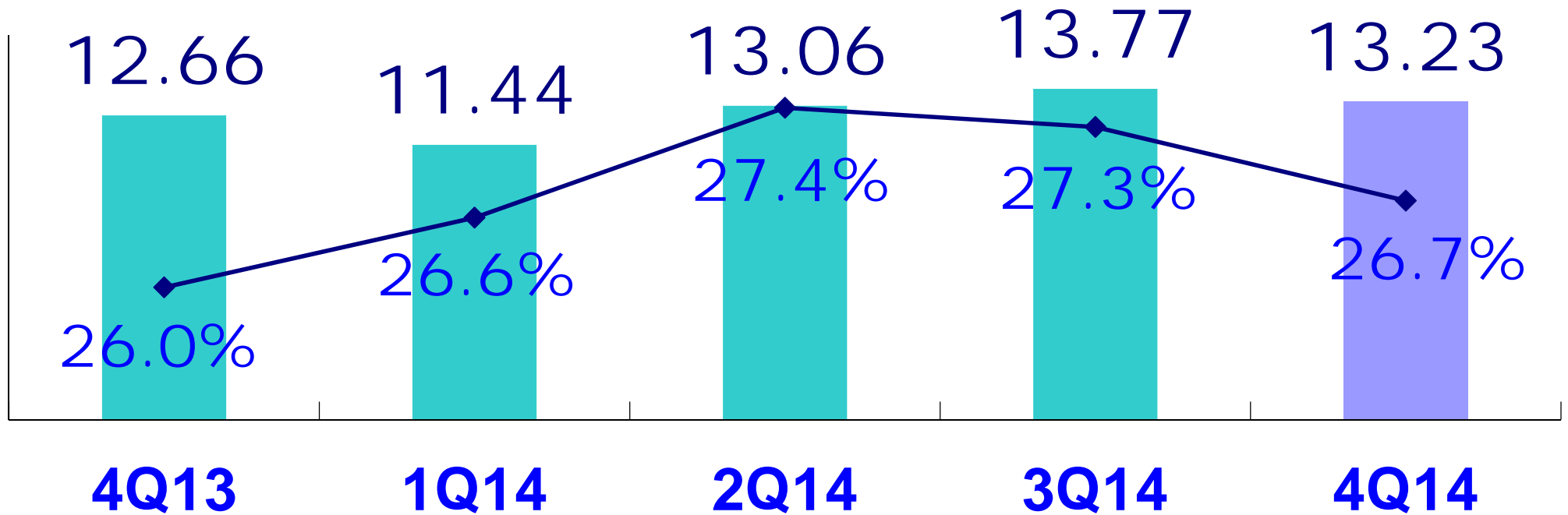
	4Q13	4Q14	Change
電源及零組件 (Power Electronics)	29,429	29,441	0%
能源管理 (Energy Management)	8,346	9,198	10%
智能綠生活 (Smart Green Life)	9,709	10,382	7%



# 營業毛利 Gross Profits

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-4%  
YoY  
+4%

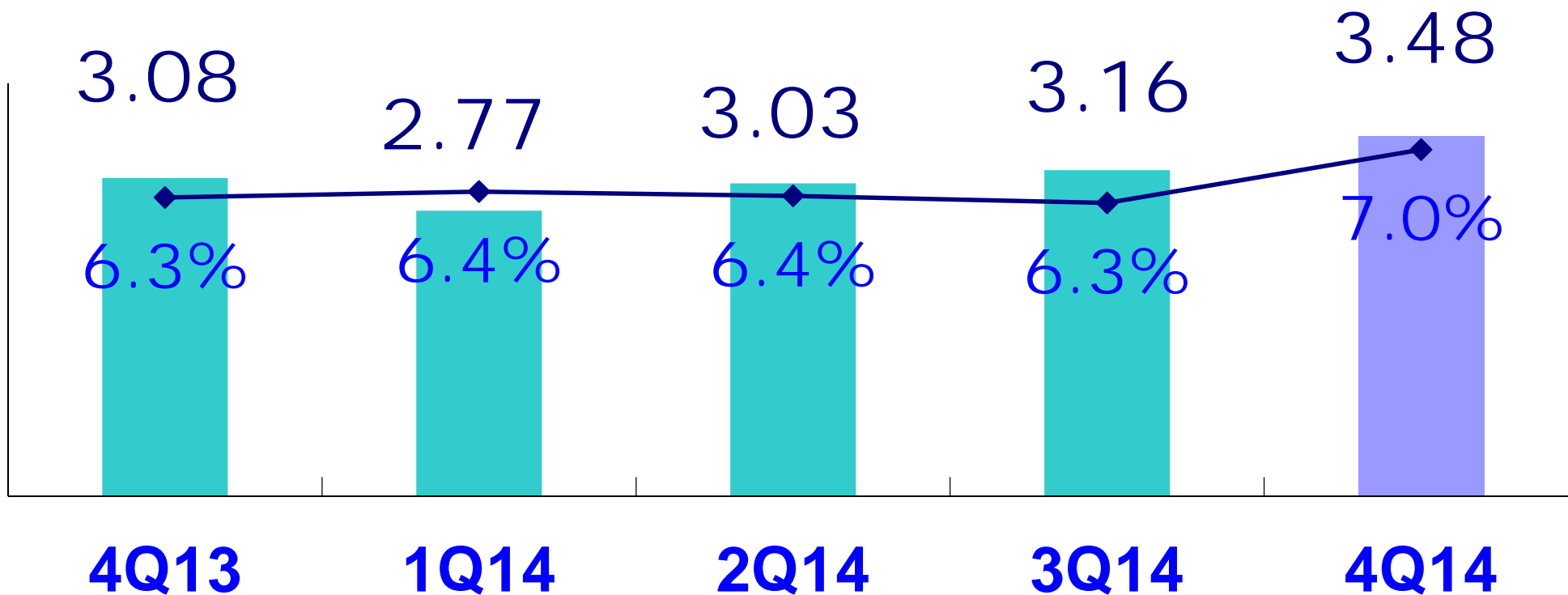




# 研發費用 R&D Expenses

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+10%  
YoY  
+13%



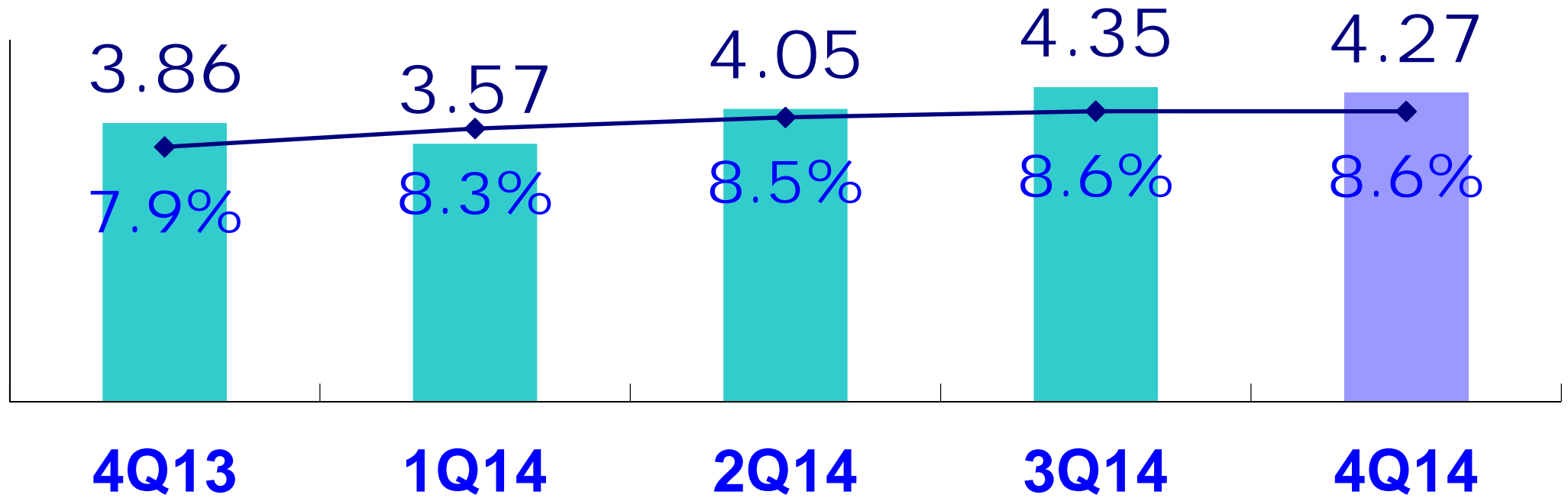


# 銷管費用

## SG&A Expenses

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-2%  
YoY  
+11%

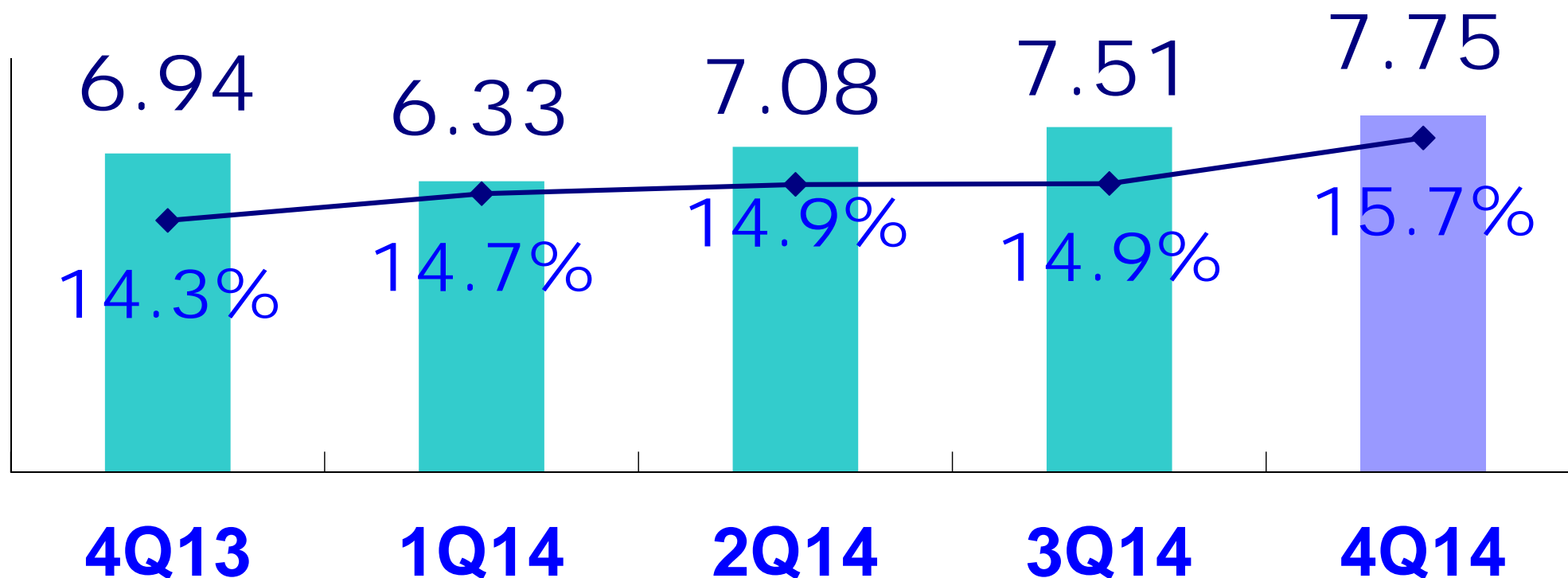




# 總營業費用 Operating Expenses

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+3%  
YoY  
+12%





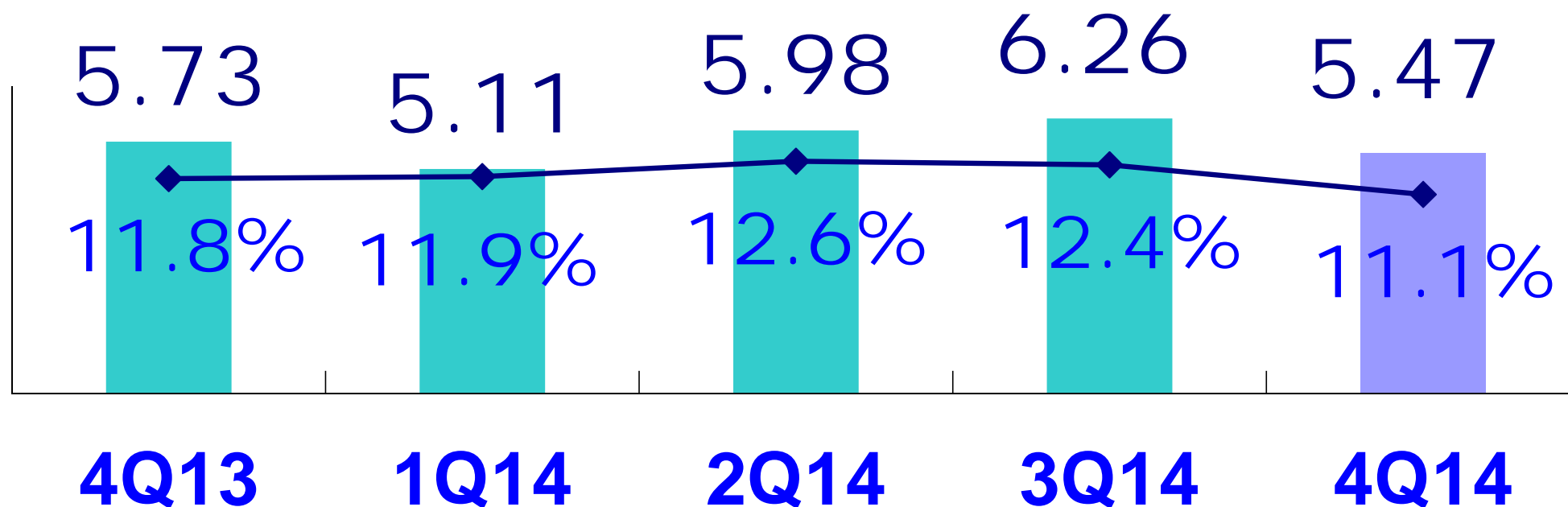
# 營業淨利

## Operating Profits

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ  
-12%  
YoY  
-4%





# 主要部門營業淨利 Operating Profits by Sector

單位：新台幣百萬元  
Unit: NT\$ million

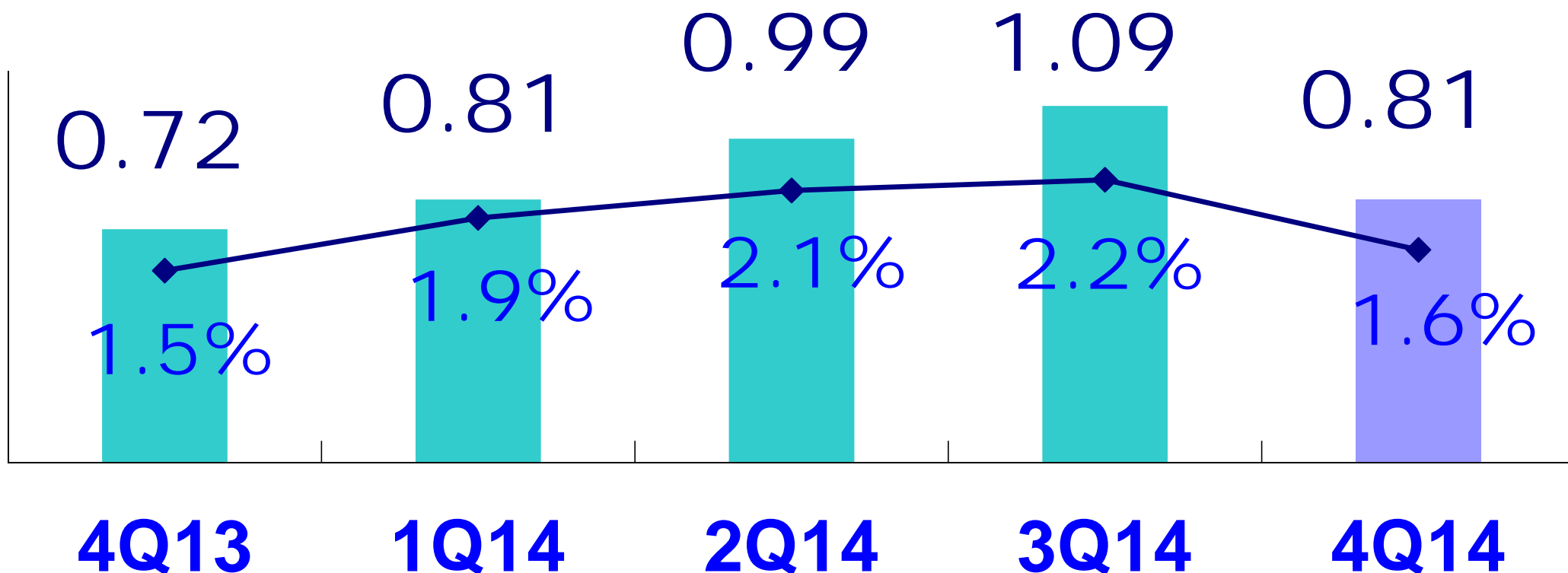
	4Q13	3Q14	4Q14
電源及零組件 (Power Electronics)	4,605	4,838	4,531
能源管理 (Energy Management)	797	1,720	1,462
智能綠生活 (Smart Green Life)	1,217	982	1,042

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ  
-26%

YoY  
+13%





## 業外損益細項

# Non-operating Incomes Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	3Q14	4Q14
處分投資(Investment disposal)	36	(99)
投資損益(Investment income)	306	194
利息收益(Interest income)	185	158
其他業外損益(Others)	566	554
合計(Total)	1,093	807



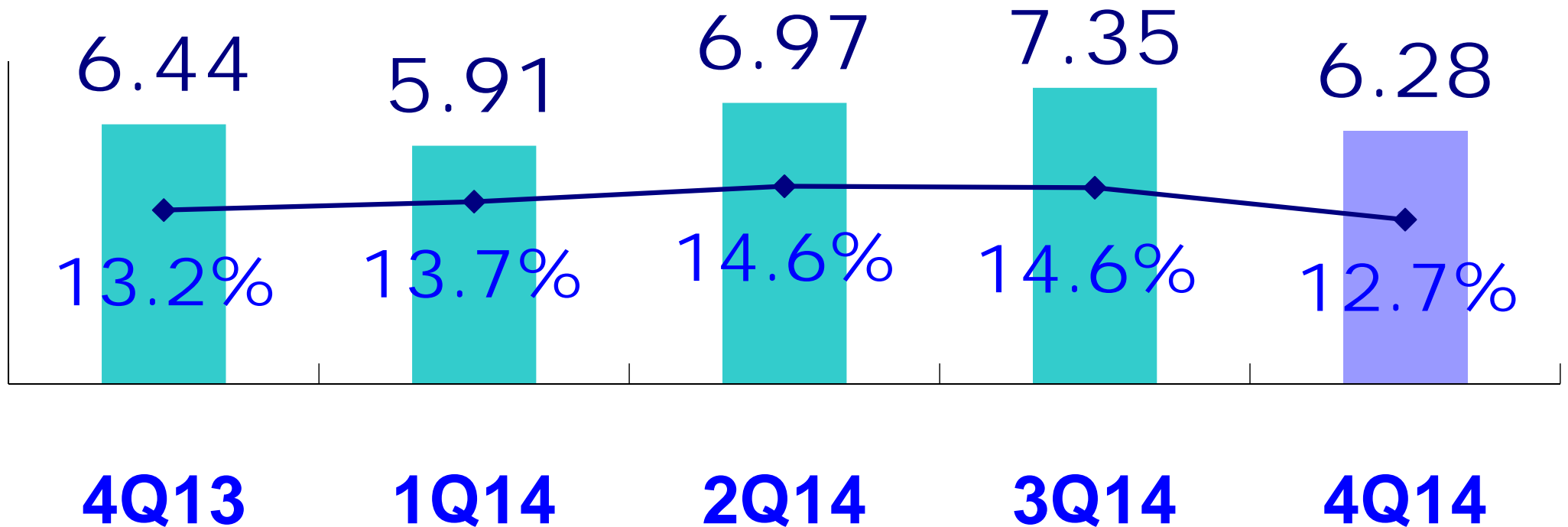


# 稅前淨利

## Net Incomes Before Taxes

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-15%  
YoY  
-3%





# 所得稅與非控制權益 Taxes & Non-controlling Interests

單位：新台幣百萬元  
Unit: NT\$ million

	3Q14	4Q14
稅前淨利(Net income before tax)	7,348	6,281
所得稅(Tax)	(1,120)	(877)
非控制權益(Non-controlling interest)	(392)	(375)
稅後淨利(Net income after tax)	5,837	5,029

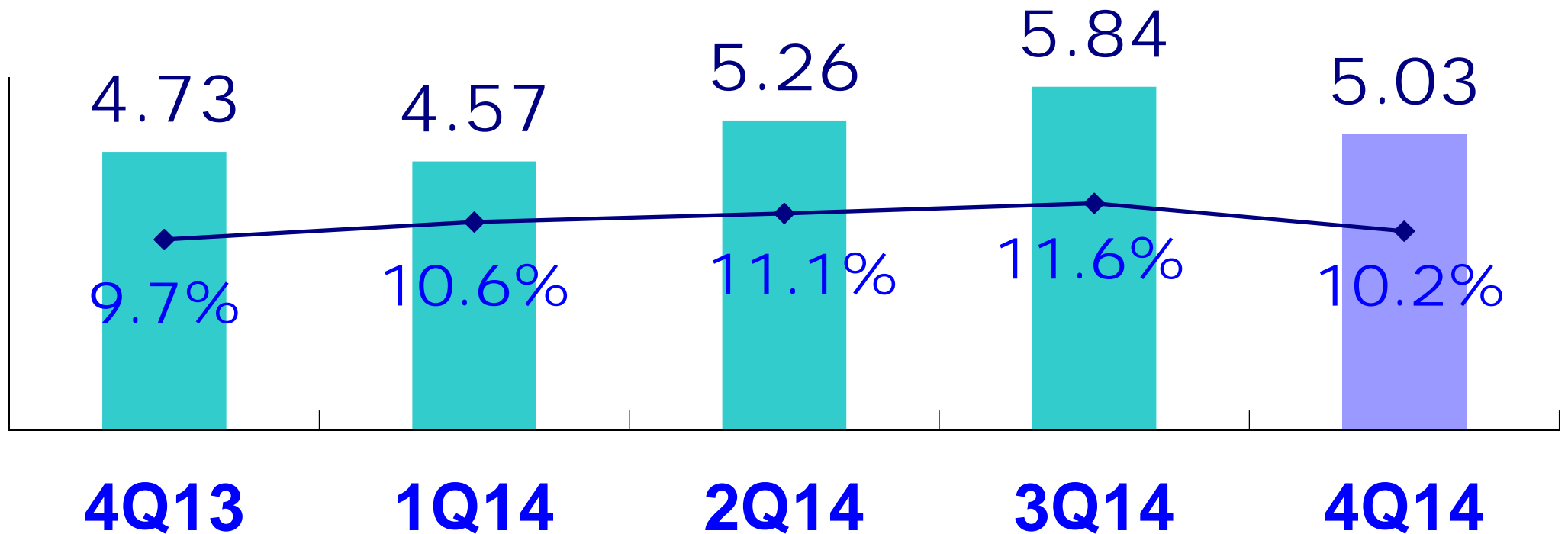


# 稅後淨利

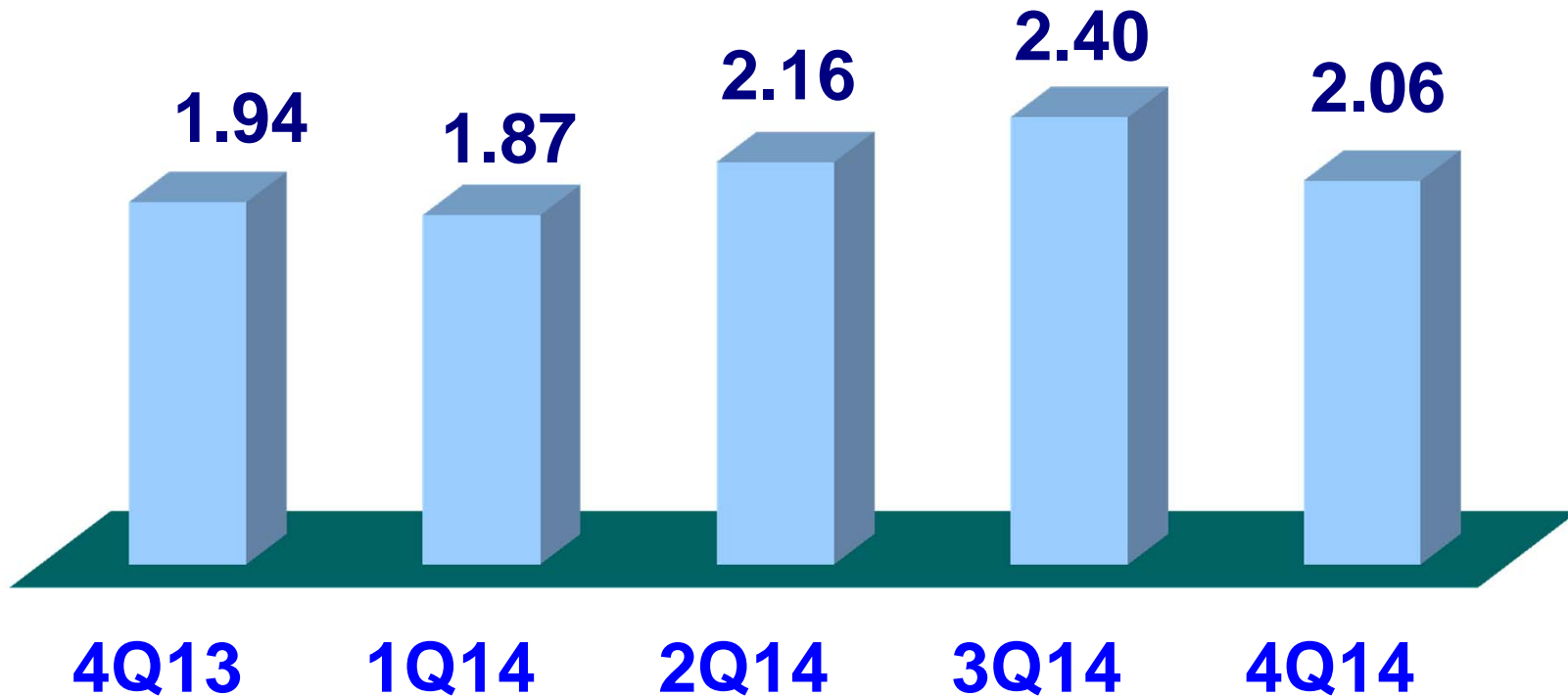
## Net Incomes After Taxes

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-14%  
YoY  
+6%



# 每股淨利(新台幣元) EPS (unit: NT\$)



\*每股盈餘之設算基於加權平均股數**24.38**億股

\***EPS based on weighted average shares outstanding of 2,438 million shares.**



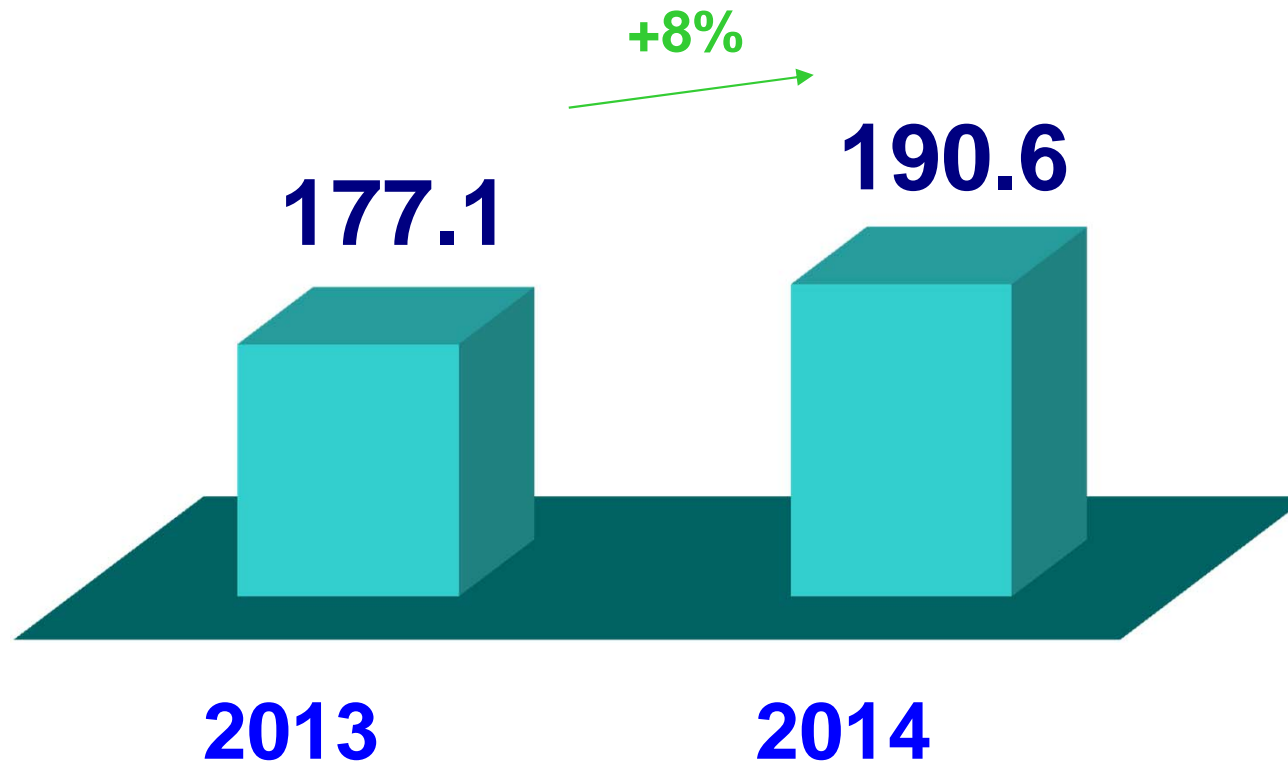
# 2014年結算數字

## 2014 Full-Year Results



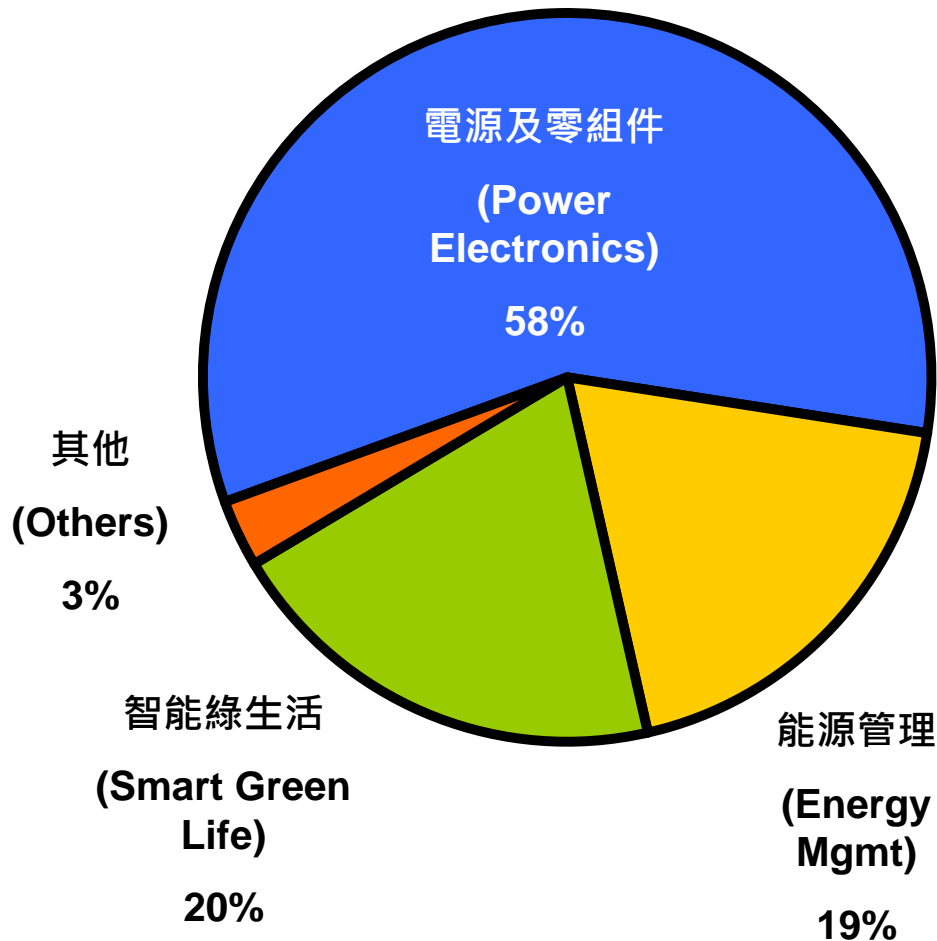
# 合併營收 Revenues

單位：新台幣十億元  
Unit: NT\$ billion

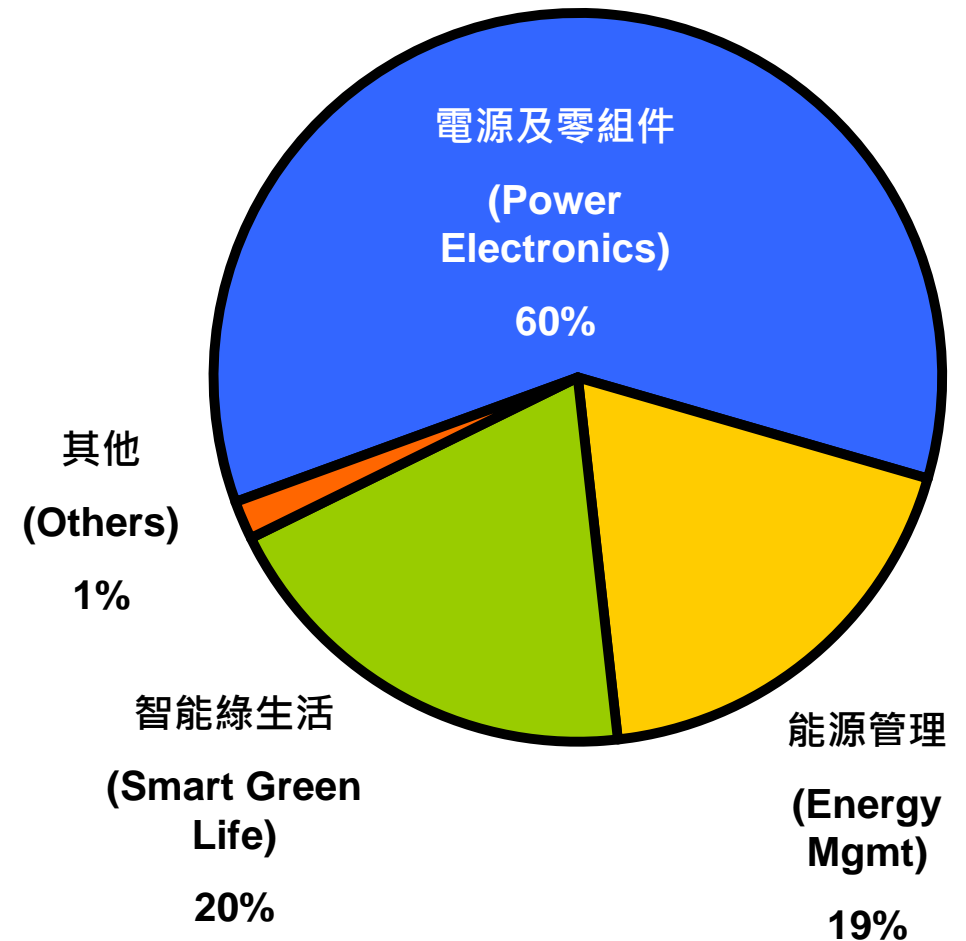


## Revenues by Business

**2013**



**2014**





## 業務分類

## Revenues by Business

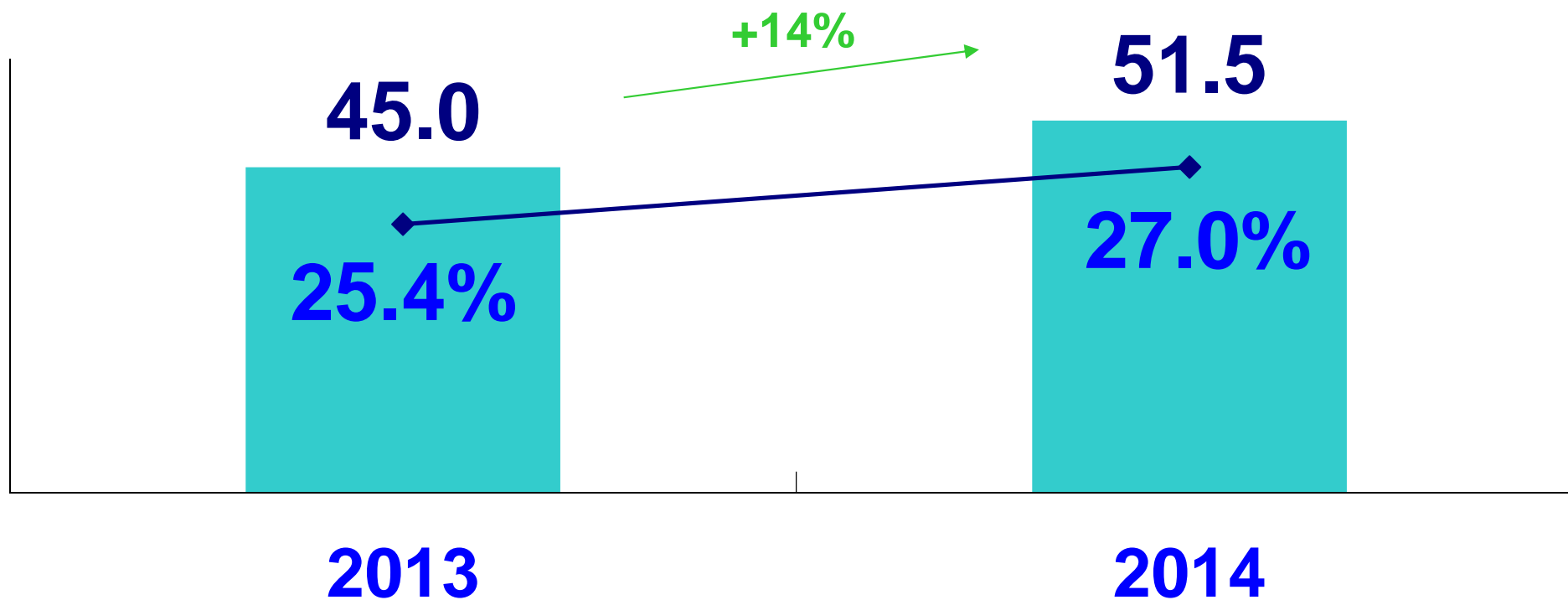
單位：新台幣百萬元

Unit: NT\$ million

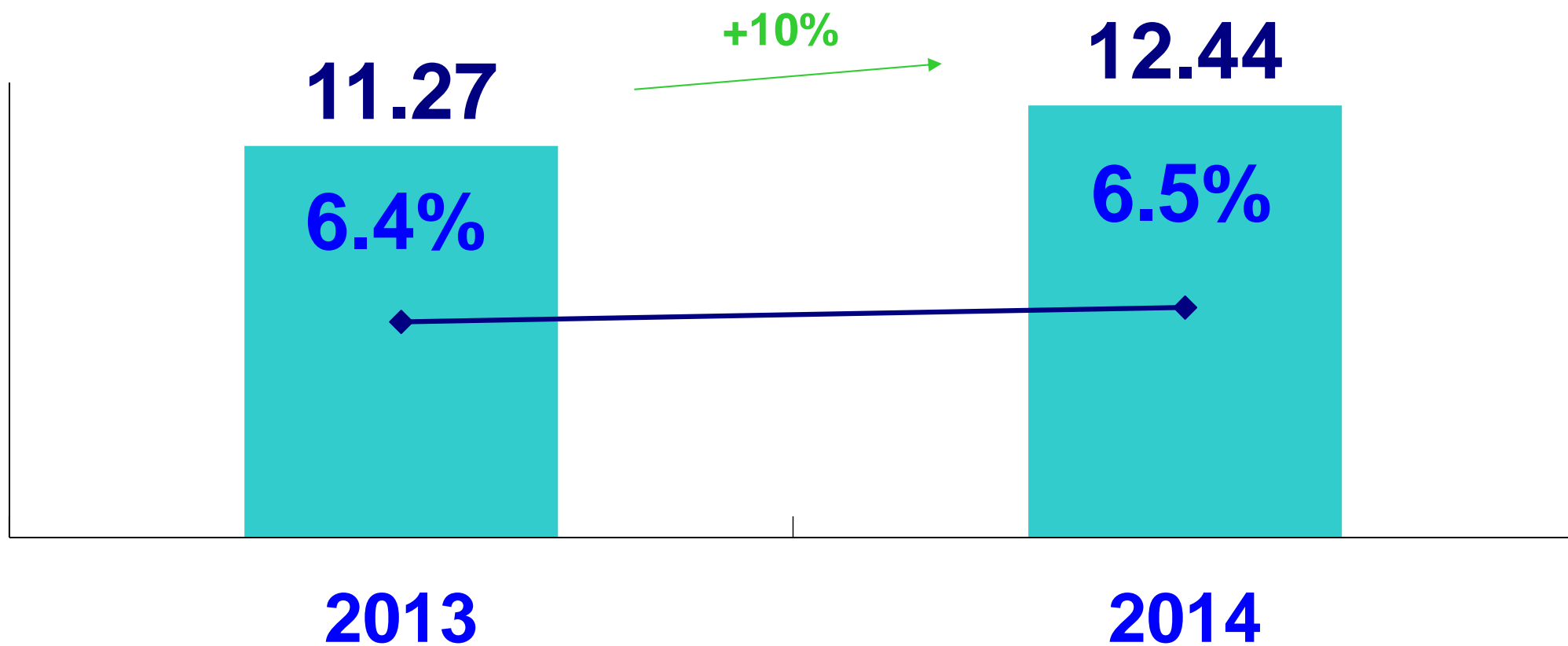
	2013	2014	Change
電源及零組件 (Power Electronics)	102,939	114,480	11%
能源管理 (Energy Management)	32,777	35,789	9%
智能綠生活 (Smart Green Life)	34,802	37,160	7%



單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



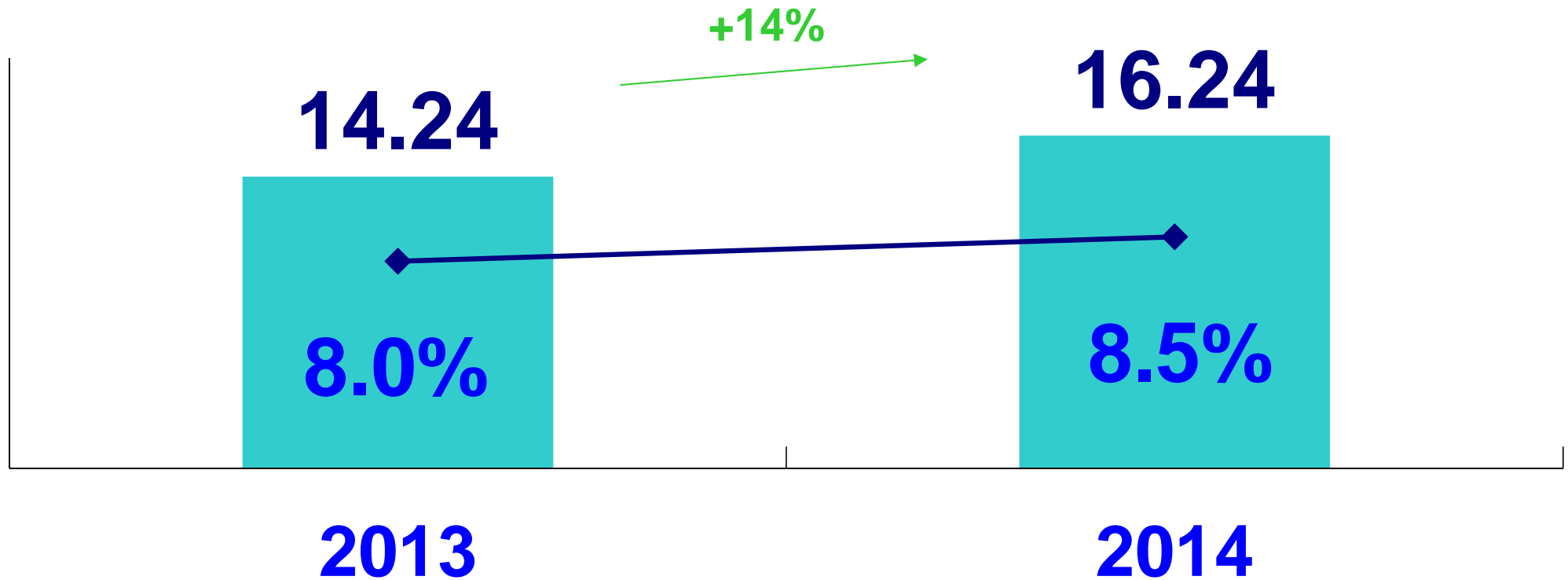
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales





# 銷管費用 SG&A Expenses

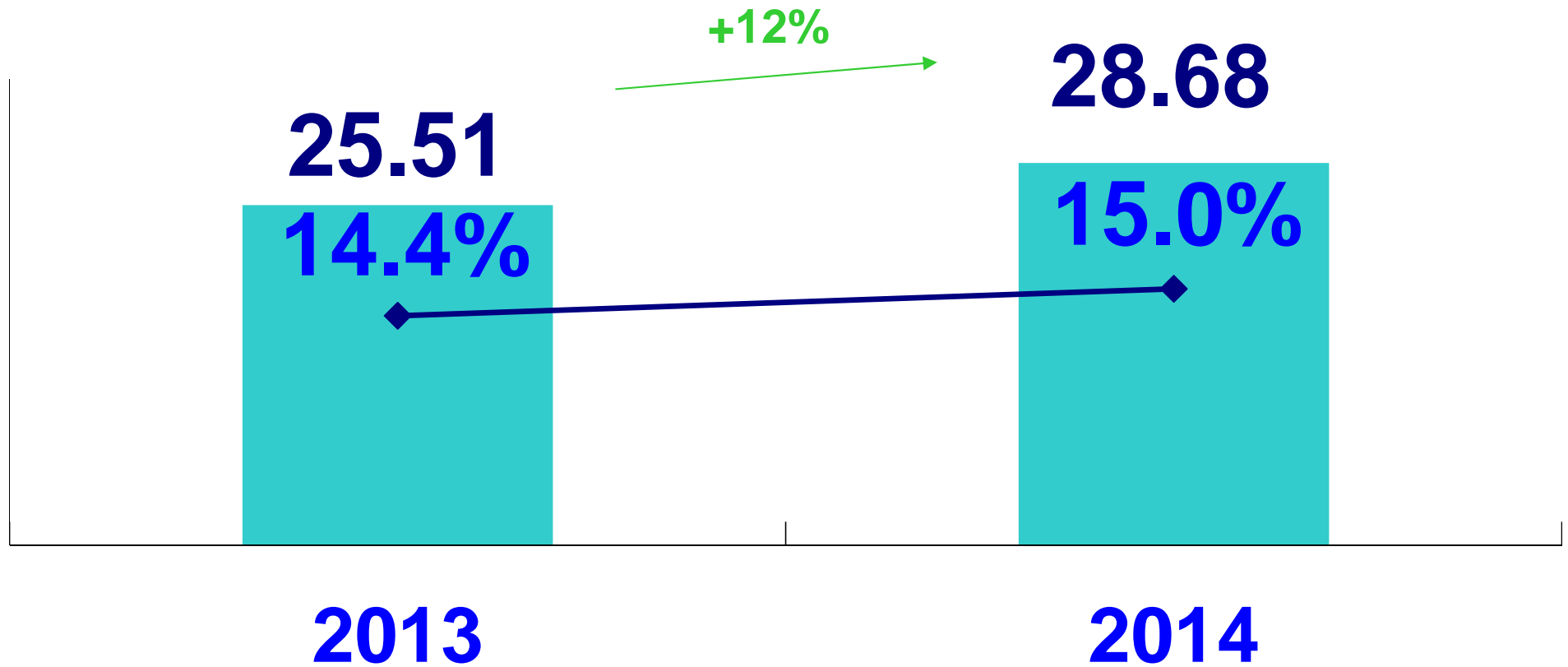
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales





# 總營業費用 Operating Expenses

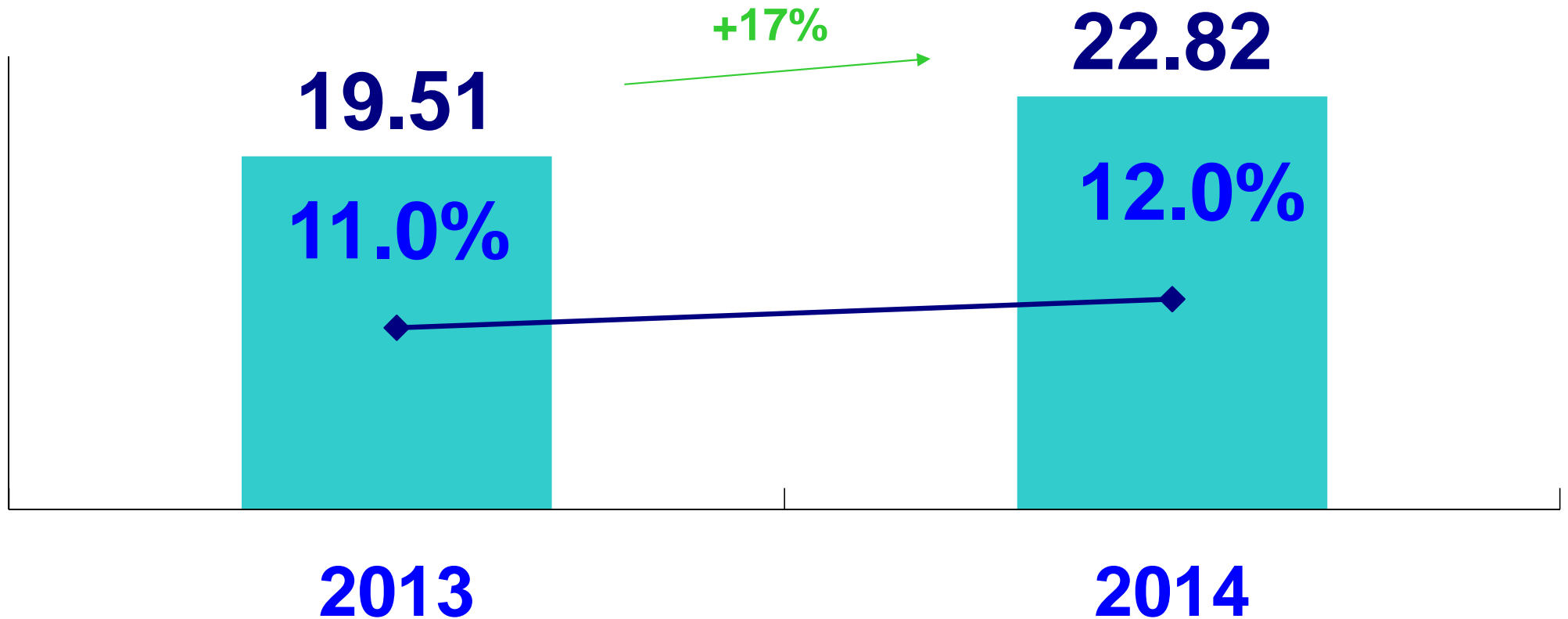
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales





# 營業淨利 Operating Profits

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales





## 主要部門營業淨利 Operating Profits by Sector

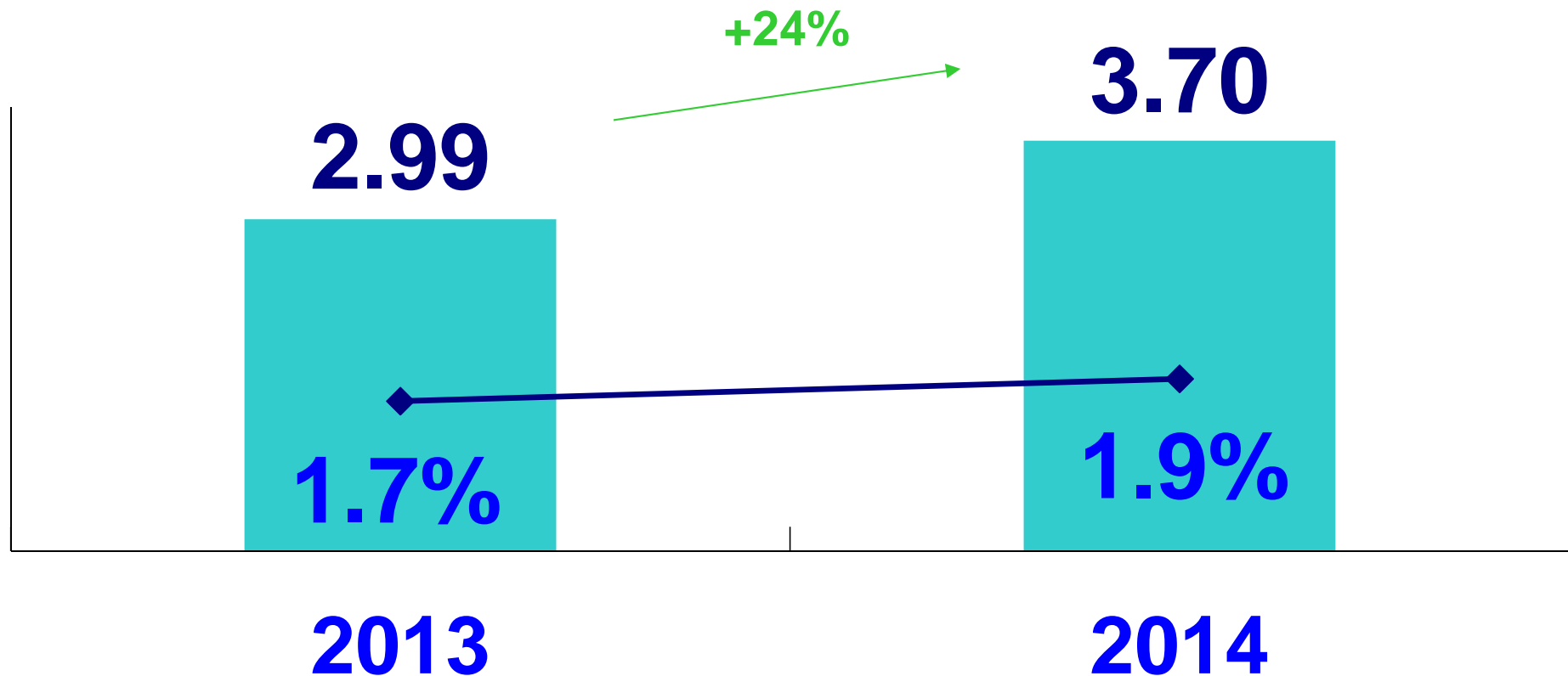
單位：新台幣百萬元  
Unit: NT\$ million

	2013	2014
電源及零組件 (Power Electronics)	14,659	18,059
能源管理 (Energy Management)	4,817	6,074
智能綠生活 (Smart Green Life)	3,490	3,768

## Non-operating Profits

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





## Non-operating Incomes Breakdown

單位：新台幣百萬元

Unit: NT\$ million

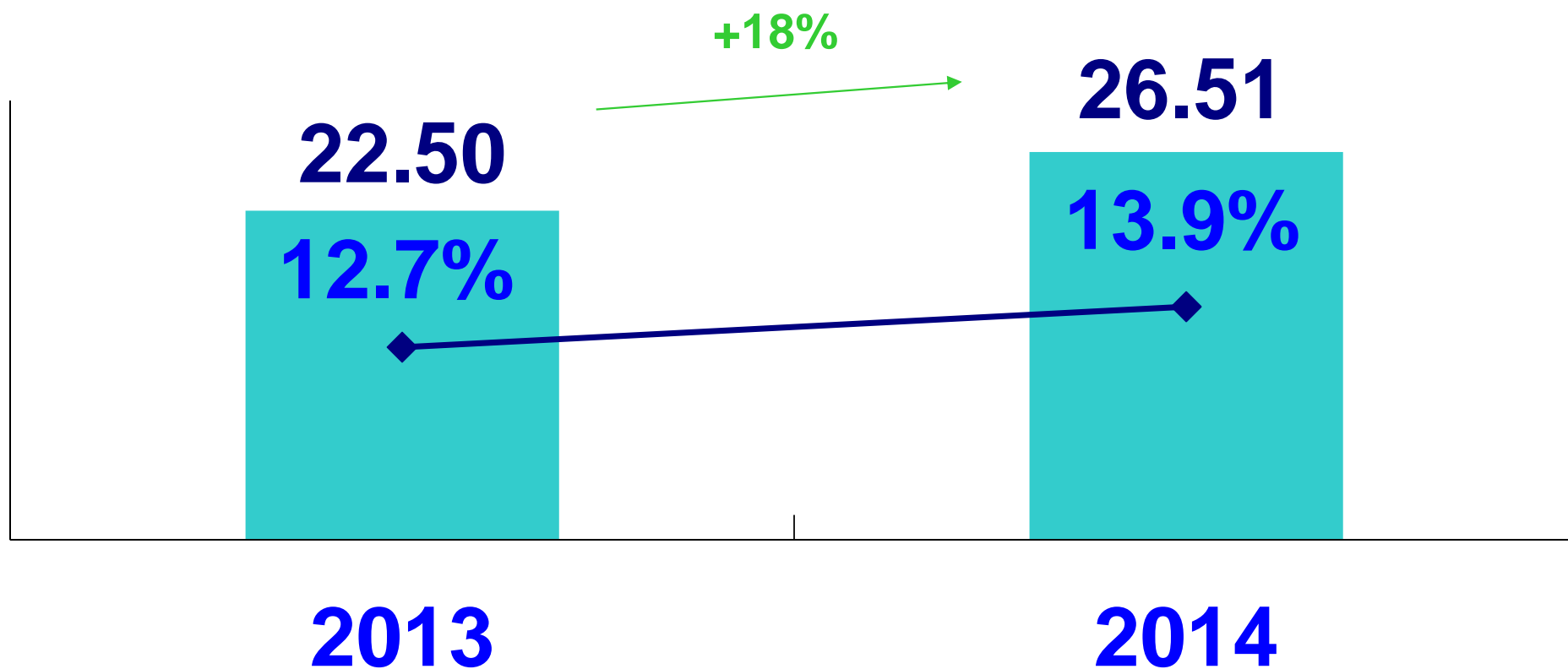
	2013	2014
處分投資(Investment disposal)	<b>(400)</b>	<b>57</b>
投資損益(Investment income)	<b>880</b>	<b>980</b>
利息收益(Interest income)	<b>516</b>	<b>787</b>
其他業外損益(Others)	<b>1,992</b>	<b>1,874</b>
合計(Total)	<b>2,988</b>	<b>3,698</b>



## Net Incomes Before Taxes

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





## 所得稅與非控制權益 Taxes & Non-controlling Interests

單位：新台幣百萬元

Unit: NT\$ million

	2013	2014
稅前淨利(Net income before tax)	22,497	26,515
所得稅(Tax)	(3,582)	(4,201)
停業部門損失(Loss from discontinued business)	120	0
非控制權益(Non-controlling interest)	(1,258)	(1,614)
稅後淨利(Net income after tax)	17,777	20,699

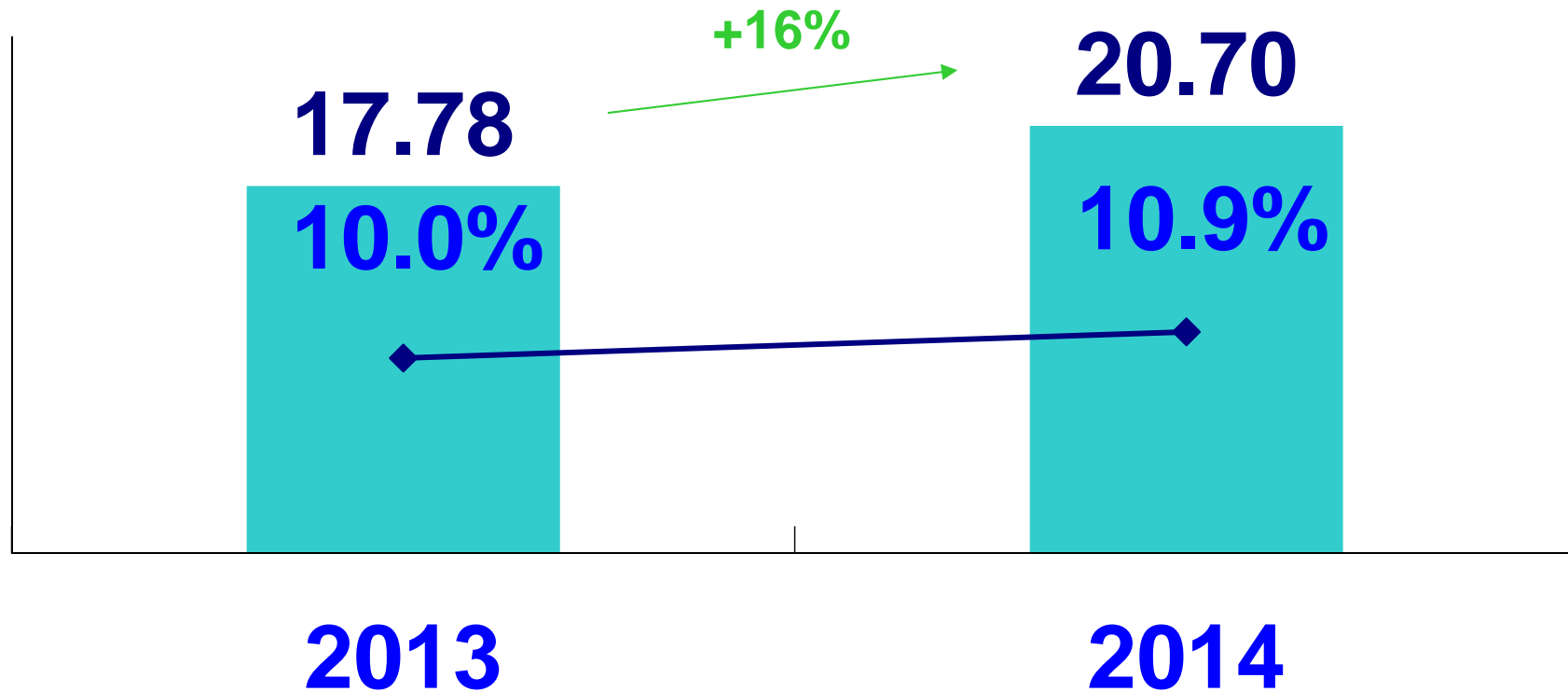


# 稅後淨利

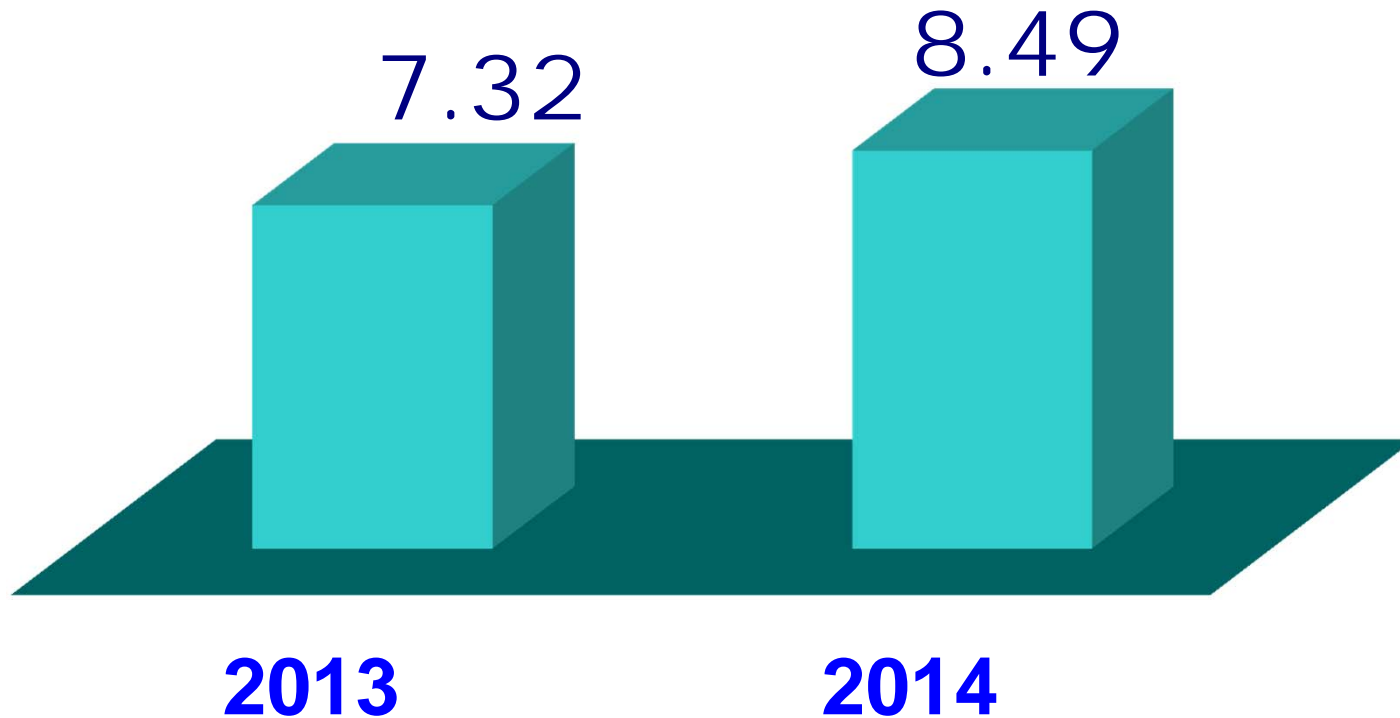
## Net Incomes After Taxes

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



# 每股淨利(新台幣元) EPS (unit: NT\$)



\*每股盈餘之設算基於加權平均股數**24.38**億股

\*EPS based on weighted average shares outstanding of 2,438 million shares.

### 董事會建議盈餘分配

## Proposed Earnings Distribution

現金股利每股6.0元

Cash dividend per share: NT\$6.0

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please visit [www.deltaww.com](http://www.deltaww.com)

